How to Enroll in Benefits Manual: New Hire / Rehire

Welcome! Thank you for using SFHSS' Self-Service system to enroll in your benefits. As a new hire, you must enroll in benefits within <u>30 calendar days</u> from your date of hire. If you do not enroll, it may result in no coverage for yourself and any dependents. You can only change your benefit choices during Open Enrollment or if you have a qualified life event change. This includes marriage, domestic partnership, a newborn or newly adopted child, as well as divorce or dissolution of domestic partnership.

Table of Contents

- 2 Frequently Asked Questions
- 4 Login
- 5 Complete Your Personal Information
- 7 Race and Ethnicity
- 8 Arbitration Agreement
- 9 Benefits Enrollment / Add Dependent(s) / Upload Documents
- 27 Benefits Plan Comparison Tool
- 30 Exit and Continue Later

Frequently Asked Questions

What documents do I need?

If you will be adding or disenrolling a dependent to your existing plans, you will need to have your required documentation ready for upload. You will not be able to complete your online enrollment without uploading your documentation.

- Certified Marriage Certificate
- Domestic Partner Certification
- Birth Certificate
- Adoption Certificate
- A Social Security card must be provided for each new enrolled dependent
- Court Orders for Divorce, Separation, Annulment, Dissolution of Domestic Partnership
- Proof of coverage loss
- Proof of coverage gain
- Death Certificate

Who do I contact for benefits questions?

For additional questions about health benefits eligibility or making health benefit changes, visit **SFHSS.org** or call **(628) 652-4700**. Our telephone hours are Monday, Tuesday, Wednesday, and Friday from 9 a.m. to 12 p.m. and 1 p.m. to 5 p.m. Thursday from 10 a.m. to 12 p.m. and 1 p.m. to 5 p.m.

Who do I contact for issues logging in to the Employee Portal?

If you are unable to log into the SF Portal or SF MyHub, please contact the **City and County of San Francisco's Department of Technology Help Desk at (628) 652-5000**, between the hours of 7:30 a.m.-5 p.m., Monday to Friday.

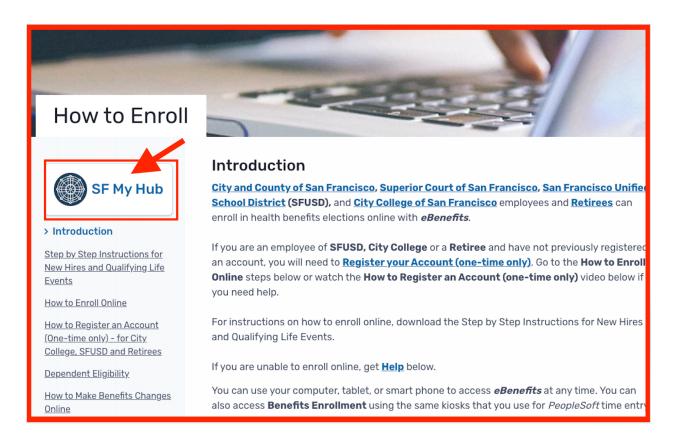
What are the different relationship types when adding dependents to your health benefits?

When adding dependents, not all relationship types are benefit-eligible. These other relationships may be used for emergency contacts, for example. To ensure your dependent is eligible for coverage, refer to the table below.

Relationship Types	When to Use	Supporting Documentation Needed
Child	Biological or Adopted Children.	Birth/Adoption Certificate. Birth Verification is also accepted temporarily, but the Birth Certificate is still required to be submitted within 6 months.
Domestic Partner Adult	Domestic Partner.	Domestic Partnership Certificate.
Domestic Partner Child	Child of Domestic Partner.	Birth Certificate & Domestic Partnership Certificate.
Other Child - Legal	Dependents from court ordered coverage/ guardianship, etc	Court Order.
Other IRS - Non Dep Adult	Domestic Partner Certificate, Annual Attestation from SFHSS, and Tax Return.	Domestic Partner Certificate & Annual Attestation from SFHSS.
Other IRS - Non Dep Child	Birth Certificate, Domestic Partner Certificate, Annual Attestation from SFHSS, and Tax Return.	Birth Certificate, Domestic Partner Certificate & complete and return Annual Domestic Partnership Attestation that will be sent from SFHSS.
Spouses	Marriage License / Certificate.	Filed copy of a Federal Income Tax Return for spouses married for more than 18 months. Members are required to file married filing jointly/separately, to establish a continuous spousal relationship. Spouses married for less than 18 months will be requested to provide their filed copy of a Federal Income Tax Return (married filing jointly/separately)

Login

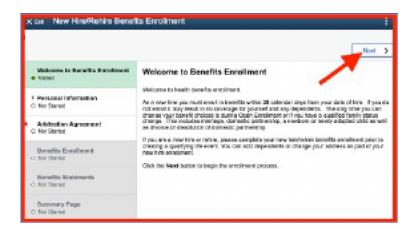
- 1. Go to: https://sfhss.org/how-to-enroll
- 2. Click on the **SF My Hub** tile on the top left of the window.



- 3. Enter your DSW (Employee ID) and password.
- 4. Complete the security verification.
- 5. You will see your dashboard with different tiles.



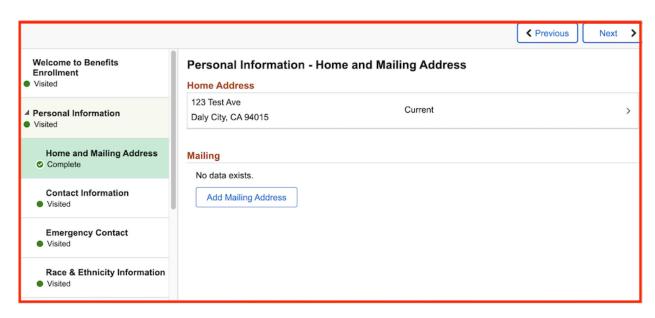
6. Click on Hire/Rehire Benefit Enrollment tile.



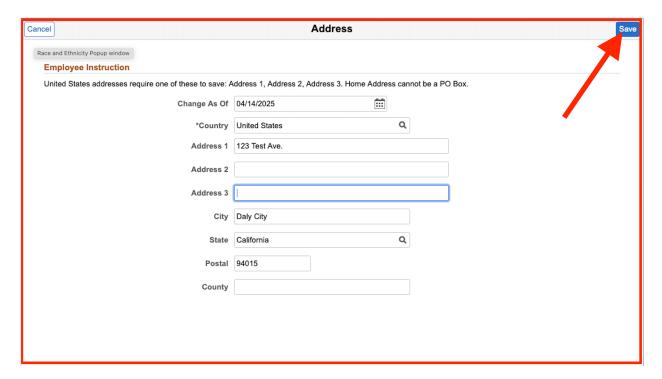
7. Read the message and click on **Next.**

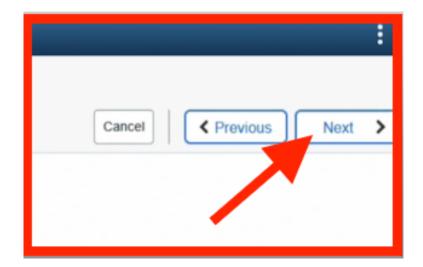
Complete Your Personal Information

Complete your personal information, such as your **Home and Mailing Addresses, Contact Information, Emergency Contact, and Race & Ethnicity**.



Reminder to click on **Save** at the top right of the window to save your changes.

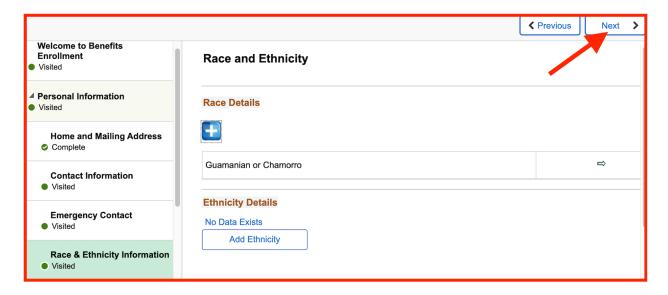




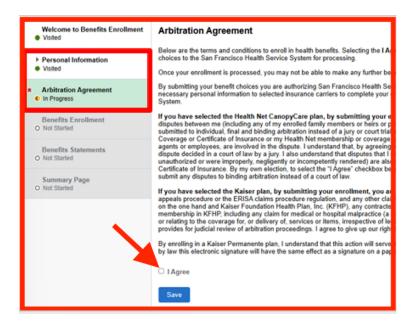
If there are no necessary changes to your personal information, you can advance and click on **Next** at the top right of the window.

Race and Ethnicity

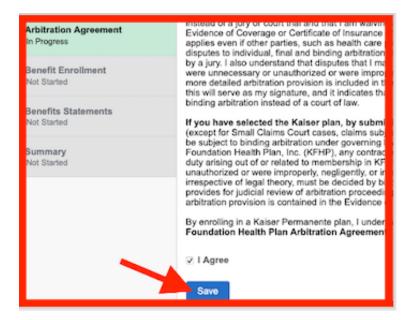
The **Race and Ethnicity** section is defined by the Centers for Medicare & Medicaid Services. Completing this race and ethnicity section is completely voluntary and helps us better understand the diversity of our members so we can work to reduce healthcare inequities and improve services for everyone. Click on **Next** at the top right of your screen when finished.



Arbitration Agreement

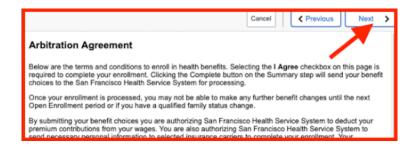


- 1. Read the Arbitration Agreement.
- 2. Click on **I Agree** check box in the bottom.



3. Click Save.

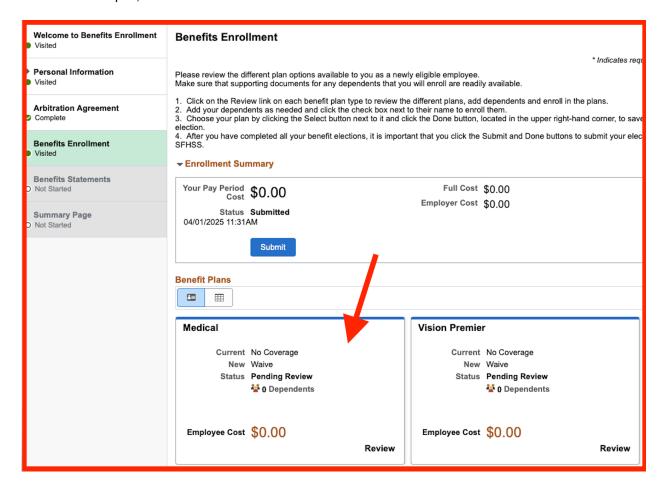
This is required to proceed to the next step.

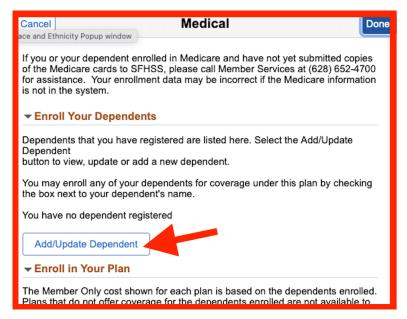


4. Click Next.

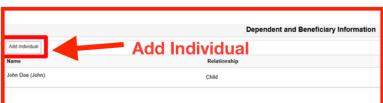
Benefits Enrollment / Add Dependent(s) / Upload Documents

The **Benefits Enrollment** section will show you the different plan tiles available to you. For this example, we click on the **Medical** tile.





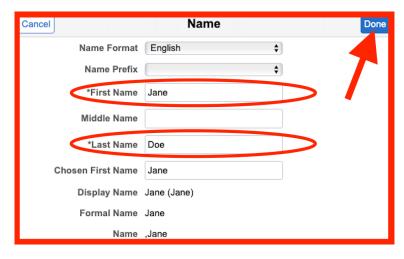
 Read the message in this Medical plan window and click on Add/Update Dependent.



2. Click on Add Individual.

Cancel Add Individual Dependent/Beneficiary Save Information			
* Indicates required field Select Save after you have added your Dependent/ Dependent/Beneficiary Summary Populy changes will go into effect on 4/17/2025. Name Add Name			
Personal Information		Dependent/Beneficiary Summary Popup window	
*Disabled As of	Pate of Birth *Gender *Relationship to Employee No \$ 04/16/2025	MM/DD/YYYY ::: Female \$ Spouse \$	
Address	A JJJ	Turn Comp Address on min	
	04/16/2025 Address		

3. Click on Add Name.

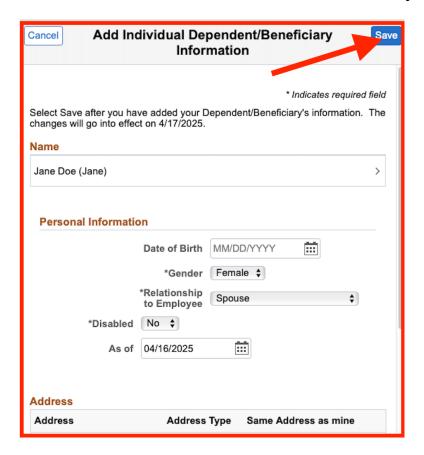


 Enter your dependent's First Name and Last Name. Click Done.

5. Complete the rest of your dependent's information in the window: **Personal Information, Address, Social Security Number, Phone, Email, Race, Ethnicity.**

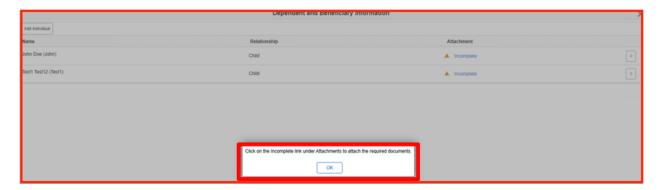
Read the **Upload Document** section in this manual for uploading instructions for your dependent(s).

The asterisk (*) next to the items means that they are required fields.



6. Click on **Save** at the top right corner of the window.

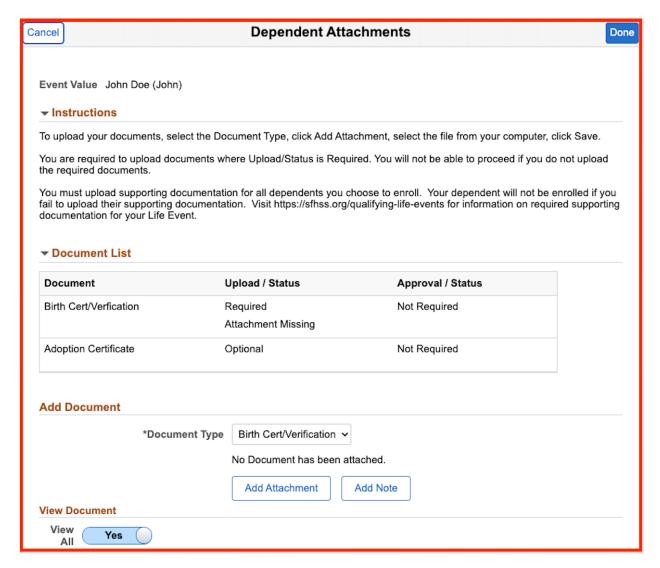
7. Once you have entered the dependent information and clicked **Save**. The message below will display. "Click on the Incomplete link under Attachments to attach the required documents". Click **OK**.



8. Click on Incomplete under Attachment



9. Once you click on **Incomplete**, you will be directed to the **Dependent Attachments** page. The top of the page provides instructions, and the list of supporting documentation required.

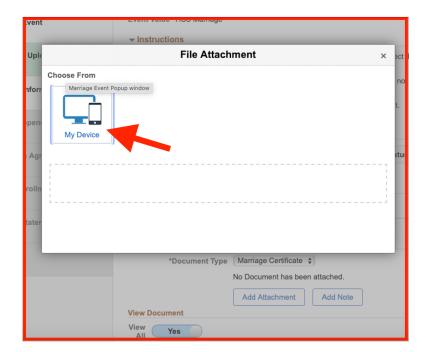


10. Follow the **Instructions** on this page as you are required to upload documents in order to proceed with the next steps.

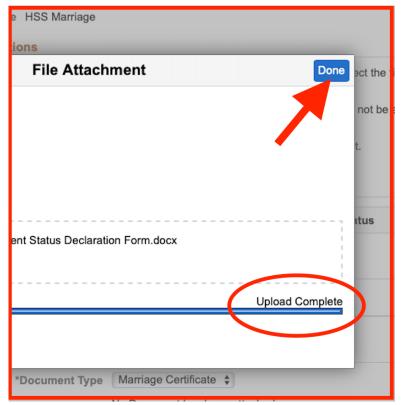
The **Documents List** is a list of all the required documents you will need to upload. **You may be required to provide more than one type of supporting document.**

11. In the **Add Document** section, under the ***Document Type**, click on the drop-down arrows to ensure you are uploading the correct document.

Then click on the Add Attachment button.

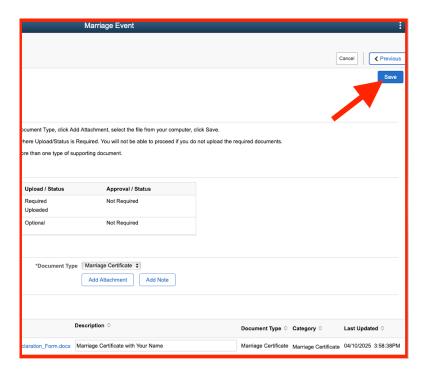


- 12. The **File Attachment** window will appear.
 - Click on **My Device** to navigate your computer, tablet, or phone for the document to upload.
- 13. Once the document has been selected, click on **Upload.**



- 14. Wait until **Upload Complete** is shown on the bottom of the window.
- 15. Click on **Done**.

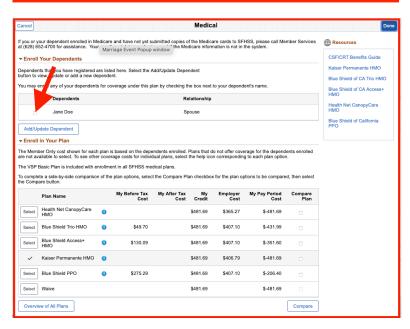
CCSF & CRT



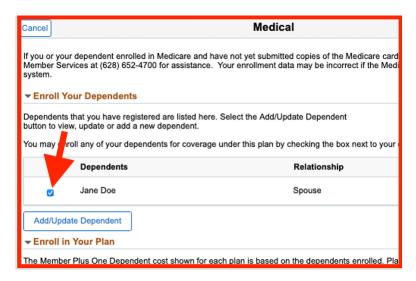
16. Click on **Save.** It is located on the top right corner.

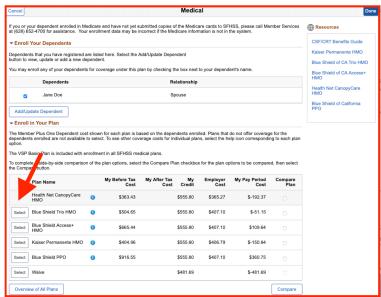


17. Click on **X** to close the window.

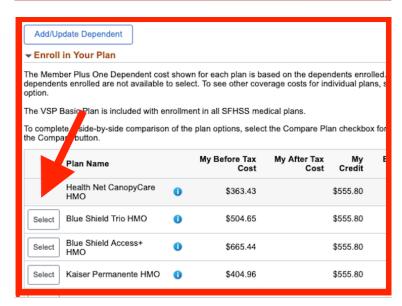


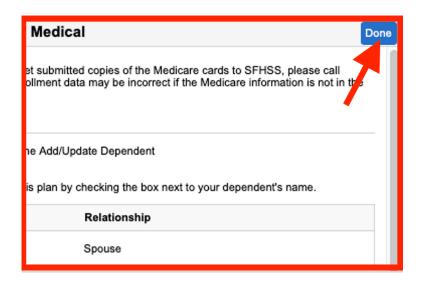
18. This new window will appear. Click on the check box next to name of the dependent you plan to enroll.





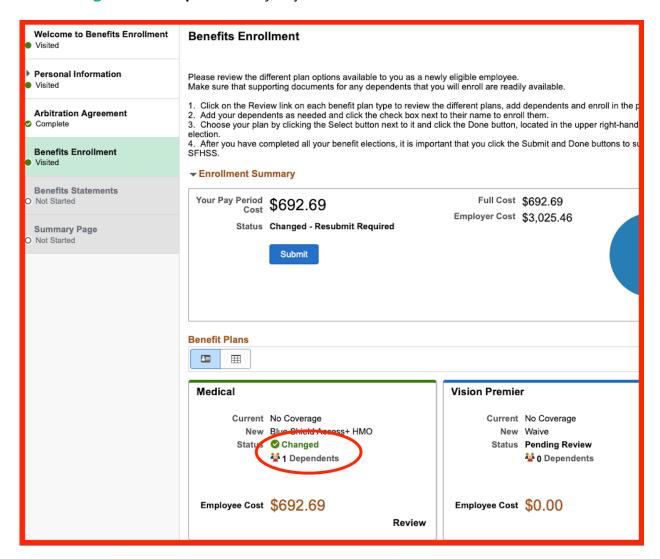
19. Click the **Select** button next to the medical plan you choose.



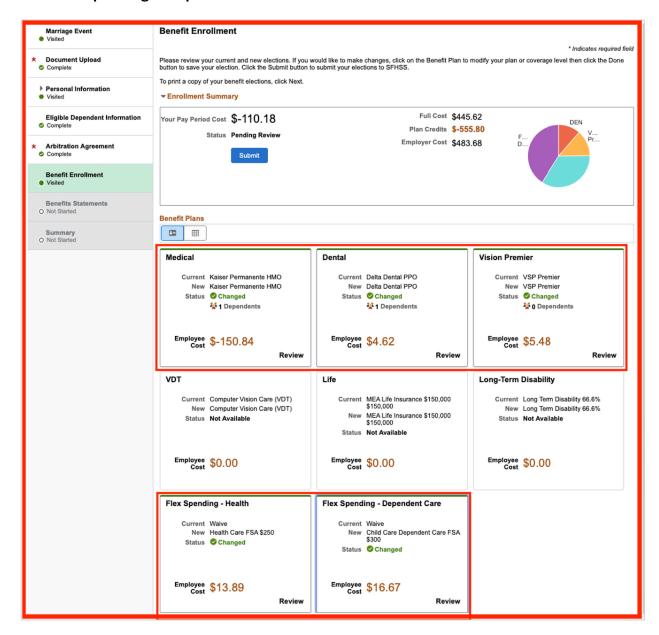


20. Click on **Done** at the top right of the window.

You will be returned to the **Benefit Enrollment** section. Notice that the **Medical** tile will show **Changed** and **1 dependent(s)** you just added.

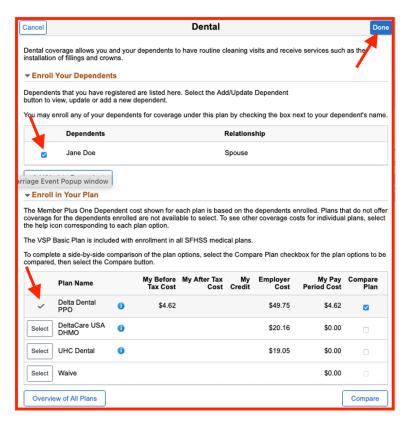


You can now repeat the same process for **Dental**, **Vision Premier**, **Flex Spending** - **Health**, and **Flex Spending** - **Dependent Care**.

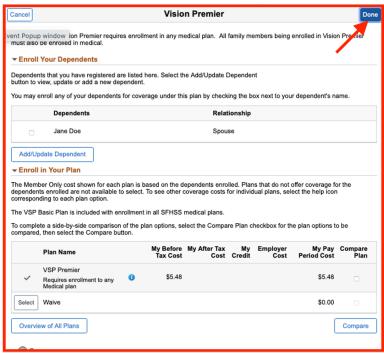


Refer to the Benefits Plan Comparison Tool section in this manual to learn how to compare different plans side-by-side when applicable.

21. For your **Dental** plan you can simply repeat the same steps.



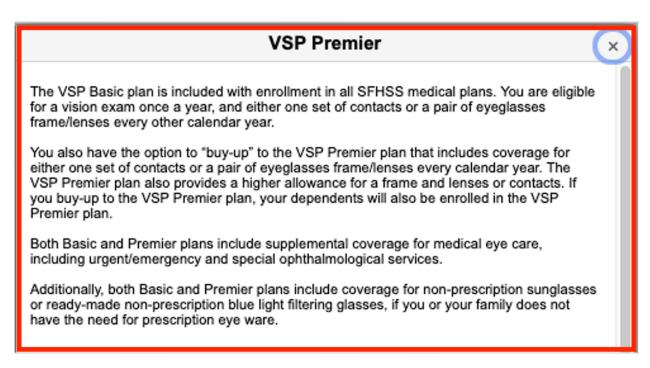
- Click the **Dental** tile.
- Choose your dependent to add.
- Click the Select button of your chosen dental plan.
- Click **Done** at the top right of the window.



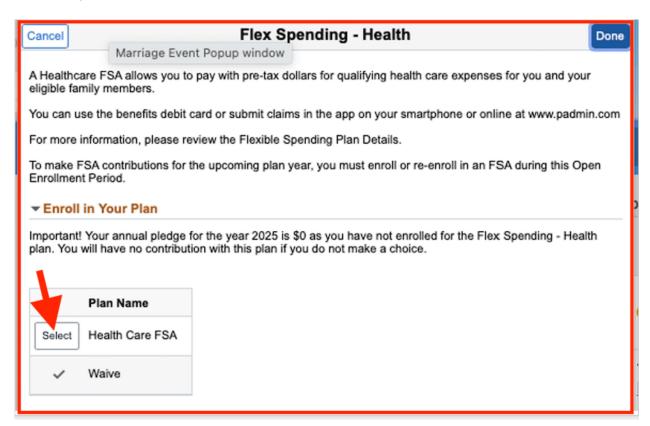
22. Repeat the same steps for your **Vision** plan.

But if you choose not to enroll in the **Vision Premier** plan, just click **Done.**

Note that the VSP Basic plan is included with enrollment in all the SFHSS medical plans as described below, and there is no need to make any selection for the basic plan.



23. Click on the **Flex Spending** – **Health** tile and click **Select** if you choose to contribute, otherwise, click **Done**.



If you choose to contribute, type the amount in the **Employee Annual Pledge** box.

Cancel

Flex Spending - Health

Done

Marriage Event Popup window

A Healthcare FSA allows you to pay with pre-tax dollars for qualifying health care expenses for you and your eligible family members.

You can use the benefits debit card or submit claims in the app on your smartphone or online at www.padmin.com

For more information, please review the Flexible Spending Plan Details.

To make FSA contributions for the upcoming plan year, you must enroll or re-enroll in an FSA during this Open Enrollment Period.

▼ Enroll in Your Plan

Important! Your annual pledge for the year 2025 is \$0 as you have not enrolled for the Flex Spending - Health plan. You will have no contribution with this plan if you do not make a choice.



▼ Contribution Amount

You may enter your total elected annual pledge amount which will be divided and deducted on a per pay period basis. By enrolling in the plan you are certifying that you meet all qualifications to contribute your elected amount and that you are responsible for any penalties incurred based on illegal or excess contributions. You may select the Flexible Spending Account Worksheet to help calculate your annual pledge for this plan year.

Employee Annual Pledge 250.00

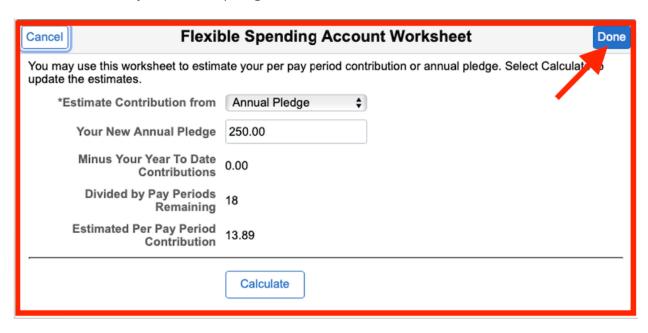
Minimum Employee Pledge \$250.00

Maximum Employee Pledge \$3,200.00

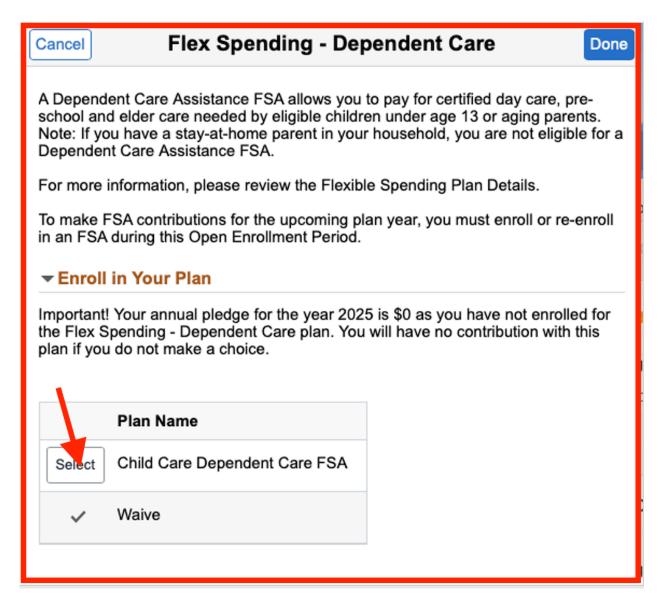
Annual pledge amount for all Flexible Spending Accounts m.

Flexible Spending Account Worksheet

Click on the **Flexible Spending Account Worksheet** button, and a window will show you the breakdown of your annual pledge. Click **Done** to close the window.



24. Click on the **Flex Spending – Dependent Care** tile and click **Select** if you choose to contribute, otherwise, click **Done.**



If you choose to contribute, type the amount in the **Employee Annual Pledge** box.

Cancel

Flex Spending - Dependent Care

Done

Marriage Event Popup window

A Dependent Care Assistance FSA allows you to pay for certified day care, preschool and elder care needed by eligible children under age 13 or aging parents. Note: If you have a stay-at-home parent in your household, you are not eligible for a Dependent Care Assistance FSA.

For more information, please review the Flexible Spending Plan Details.

To make FSA contributions for the upcoming plan year, you must enroll or re-enroll in an FSA during this Open Enrollment Period.

▼ Enroll in Your Plan

Important! Your annual pledge for the year 2025 is \$0 as you have not enrolled for the Flex Spending - Dependent Care plan. You will have no contribution with this plan if you do not make a choice.

Plan Name ✓ Child Care Dependent Care FSA Select Waive

▼ Contribution Amount

You may enter your total elected annual pledge amount which will be divided and deducted on a per pay period basis. By enrolling in the plan you are certifying that you meet all qualifications to contribute your elected amount and that you are responsible for any penalties incurred based on illegal or excess contributions. You may select the Flexible Spending Account Worksheet to help calculate your annual pleage for this plan year.

Employee Annual 300.00

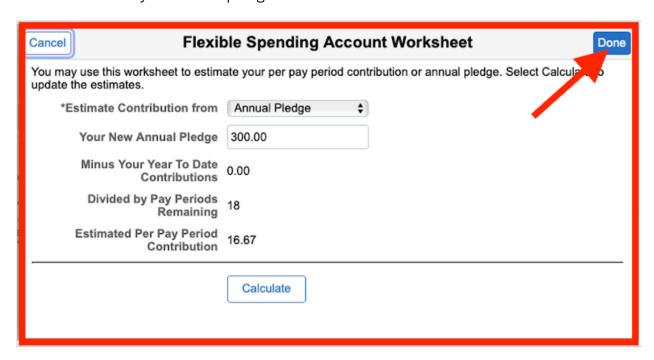
Minimum Employee Pledge \$250.00

Maximum Employee Pledge \$5,000.00

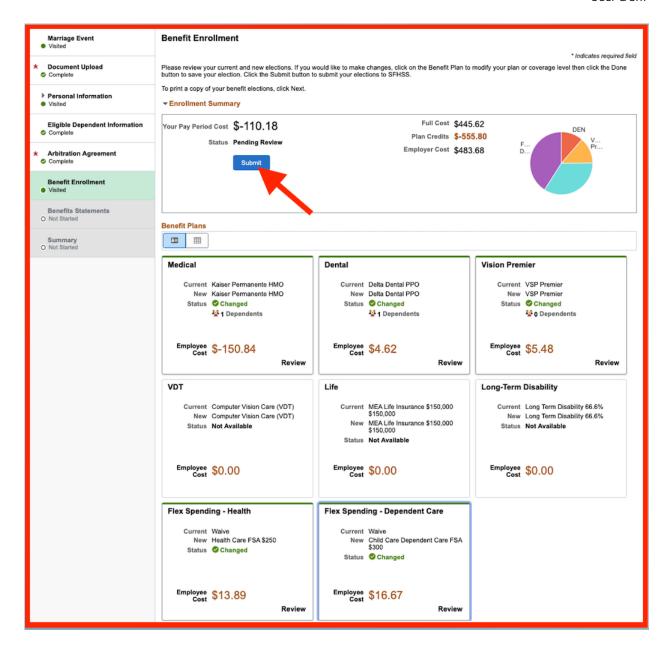
Annual pledge amount for all Flexible Spending Accounts n

Flexible Spending Account Worksheet

Click on the **Flexible Spending Account Worksheet** button, and a window will show you the breakdown of your annual pledge. Click **Done** to close the window.



Click on Submit once you have made all your changes. Failure to click Submit, will not finalize your benefits enrollment.

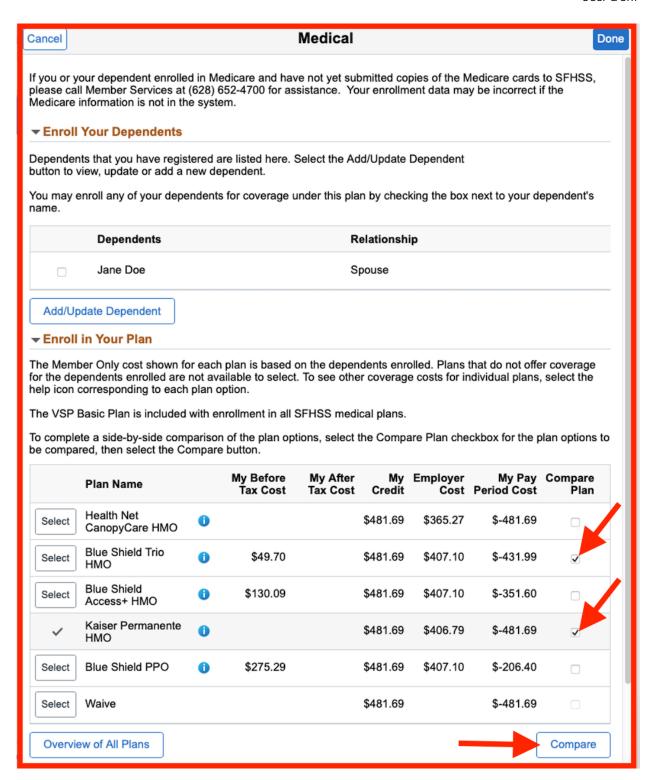


Your benefit choices have been submitted to the San Francisco Health Service System. If you added or removed dependents, ensure all required verification documents are submitted to avoid coverage termination. Print your Benefits Statement for your records. Select 'Done' to return to the Benefits Enrollment page.

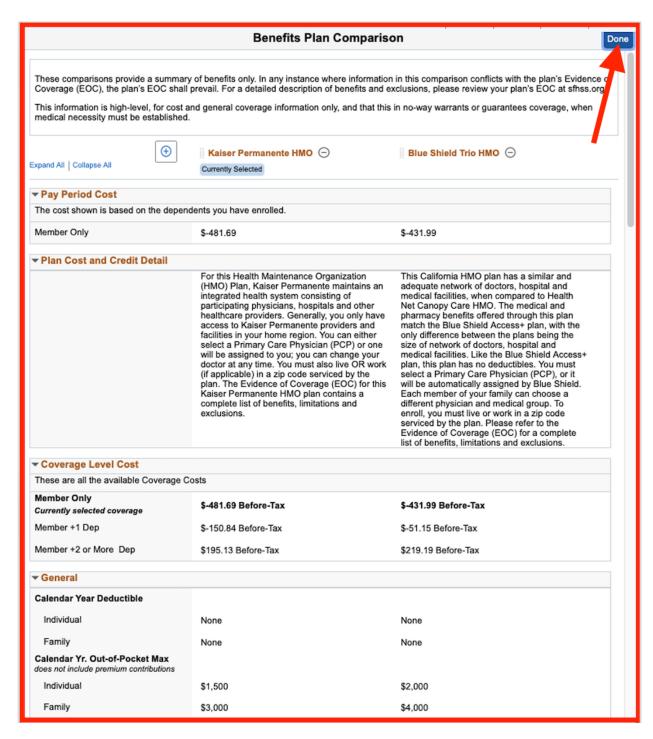
Read the message and click **Done.**

Benefits Plan Comparison Tool

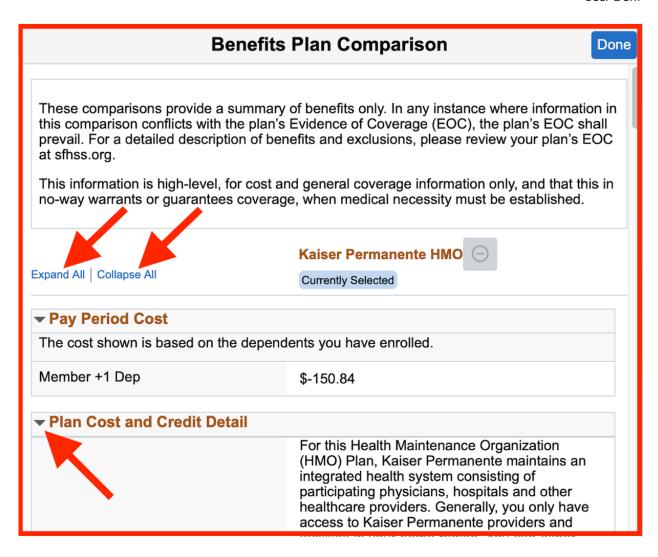
In the example, we clicked on the **Medical** plan tile. You can compare different plans by checking the checkboxes under the **Compare Plan**, then click **Compare**.



A new window will show you a comprehensive side-by-side plan comparison. Click **Done** at the top right corner of the window to close.



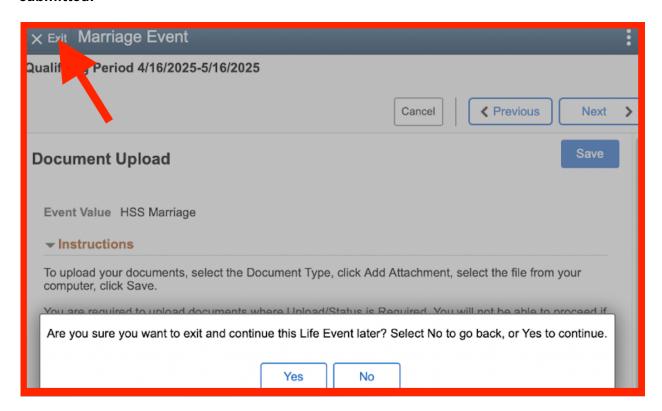
You can also expand and collapse the information by clicking and unclicking on the **Expand All** and **Collapse All**. You can also click and unclick on the small triangle next to the heading titles.



Exit and Continue Later

During the enrollment process, you can click on **Exit** at the top left corner, then click **Yes**, if you decide to leave the system and continue the process later.

Exiting the system and not submitting the changes will not make your elections final. It is your responsibility to make sure that the changes you make are properly and timely submitted.





The next time you login, you will notice the **Life Events** tile will show **Resume**.

This means your previous changes were saved from your last login session.